

## **Current Report No. 03/2011**

*(Saturday, 29 January 2011)*

*Legal basis: Art. 56 Sec. 5 of the Public Offering Act – information update*

### **Execution of an annex to a significant loan agreement by a subsidiary**

Pursuant to §5 Sec.1 Item 3) of the Ordinance of the Minister of Finance as of 19<sup>th</sup> February 2009 on current and periodic information published by issuers of securities (Journal of Laws No. 33, Item 259), the Management Board of AB S.A. with the registered office in Wrocław hereby informs that on 28<sup>th</sup> January 2011 the Issuer was notified of the execution of an annex (the Annex) to the loan agreement (the Agreement) by AT Computers a.s., a subsidiary company (the Company), and KOMERČNÍ BANKA a.s. (the Bank) with the registered office in Prague (Czech Republic).

Under the Annex, short-term loan sublimit shall amount to CZK 550 million. Thus, the total loan limit shall amount to CZK 645 million. The remaining sublimits available under the Agreement shall not be changed.

The loan is secured with:

- pledge over Company's receivables;
- guarantee of AT Computers Holding a.s.

Interest on the loan is calculated on the basis of PRIBOR 1M rate plus the Bank's margin.

The short-term loan sublimit of CZK 100 million granted under the Annex shall be valid until 28.02.2011. The loan limit Agreement shall terminate or shall be extended for another term on 29<sup>th</sup> June 2011.

Other provisions of the Agreement are standard conditions of this type of agreements.

The agreements are deemed significant as their amounts exceed 10% of the Issuer's equity.