

Current Report No. 13/2011

(Tuesday, 28th June 2011)

Legal basis: Art. 56 Sec. 1 Item 2 of the Public Offering Act – current and periodic update

Court registration of the increase of share capital

Pursuant to §5 Sec.1 Item 9) of the Ordinance of the Minister of Finance of 19th February 2009 on current and periodic information published by issuers of securities (Journal of Laws No. 33, Item 259), the Management Board of AB S.A. with the registered office in Wrocław (the Issuer) hereby informs that on 28th June 2011 the Issuer received a decision issued on 15th June 2011 by the District Court for Wrocław-Fabryczna in Wrocław, 4th Commercial Division of the National Court Register (“Registry Court”) on the registration of the increase of share capital of the Issuer from the initial value of PLN 16 295 002 to PLN 16 334 002. The increase of share capital is due to the issuance of 39 000 K series shares at the nominal value of PLN 1.00 each.

The shares have been issued in compliance with Resolution No. 23/2007 of 21st September 2007 of the Extraordinary General Meeting of Shareholders concerning incentive programme for the managerial staff of the subsidiaries.

After the registration of the increased share capital, the general number of votes resulting from the total number of the issued shares of AB S.A. is 17 647 002, and the share capital structure can be described as follows:

Series / issuance	Type of shares	Type of preferential rights attached to shares	Nominal value	Number of shares	Part in the general number of shares	Number of votes	Part in the general number of votes
Series A	ordinary bearer shares	none	PLN 1	2 729 971	16.71%	2 729 971	15.47%
Series B	preferred registered shares	each share generates 2 votes during GSM	PLN 1	1 313 000	8.04%	2 626 000	14.88%
Series C	ordinary registered shares	none	PLN 1	2 874 758	17.60%	2 874 758	16.29%
Series C1	ordinary bearer shares	none	PLN 1	1 069 294	6.55%	1 069 294	6.06%
Series D	ordinary bearer shares	none	PLN 1	202 000	1.24%	202 000	1.14%
Series E	ordinary bearer shares	none	PLN 1	1 910 979	11.70%	1 910 979	10.83%

Series F	ordinary bearer shares	none	PLN 1	1 600 000	9.80%	1 600 000	9.07%
Series G	ordinary bearer shares	none	PLN 1	269 000	1.65%	269 000	1.52%
Series I	ordinary bearer shares	none	PLN 1	4 250 000	26.02%	4 250 000	24.08%
Series K	ordinary bearer shares	none	PLN 1	115 000	0.70%	115 000	0.65%
TOTAL				16 334 002	100.00%	17 647 002	100.00%