

Current report No. 14/2011

(Thursday, 30th June 2011)

Legal basis: Art. 56 Sec. 5 of the Public Offering Act – information update

Execution of an annex to a significant loan agreement by a subsidiary

Pursuant to §5 Sec.1 Item 3) of the Ordinance of the Minister of Finance as of 19th February 2009 on current and periodic information published by issuers of securities (Journal of Laws No. 33, Item 259), the Management Board of AB S.A. with the registered office in Wrocław hereby informs that on 30th June 2011, the Issuer was informed of the signing of an annex (the Annex) to the Loan Agreement (the Agreement) between the subsidiary AT Computers a.s. (the Subsidiary) and KOMERČNÍ BANKA a.s. (the Bank) with the registered office in Prague (the Czech Republic).

The Annex specifies the following sublimits available within the scope of the Agreement:

- overdraft limit up to the amount of CZK 45 000;
- revolving loan up to the amount of CZK 50 000;
- short-term loan up to the amount of CZK 450 000;
- short-term loan available within the period from 2011-10-01 to 2012-02-22 up to the amount of CZK 150 000.

The loan is secured with:

- pledge on the Subsidiary's receivables;
- guarantee of AT Computers Holding a.s.

Loan interest rate is calculated on the basis of PRIBOR/EURIBOR/LIBOR rate increased by Bank margin.

The Limit Agreement or its extension for the subsequent period shall be in force until 29th June 2012 inclusive.

Other terms and conditions of the Agreement are the same as for any standard loan agreement.

The agreement is deemed significant if its total value exceeds 10% of the Issuer's equity.