

Current Report No. 19/2011

(Friday, 26th August 2011)

Legal basis: Art. 56 Sec. 1 Item 2 of the Public Offering Act – current and periodic information

Admission of ordinary bearer shares to stock trading

Pursuant to §5 Sec.1 Item 9) of the Ordinance of the Minister of Finance of 19th February 2009 on current and periodic information published by issuers of securities (Journal of Laws No. 33, Item 259), the Management Board of AB S.A. (the Issuer) with the registered office in Wrocław, hereby informs that on 25th August 2011 the Issuer received Resolution No. 1106/2011 (the Resolution) of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange) as of 25th August 2011 on the admission to stock trading and distribution of the shares of AB S.A. on the Main Market of the Stock Exchange.

Pursuant to the Resolution of the Management Board of the Stock Exchange No. 1106/2011 and the Resolution of the Board of Krajowy Depozyt Papierów Wartościowych S.A. [*National Depositories of Securities*] No. 785/11, 39,000 (say: thirty nine thousand) ordinary bearer K-series shares of AB S.A., assigned with a code PLAB00000019, at the value of PLN 1 (say: one zloty) each, will be admitted, by means of standard procedure, to stock trading on the primary market on 29th August 2011. The shares were issued and acquired under an incentive programme for the managerial staff of the subsidiaries of 21st September 2007.