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(Wednesday, 26 October 2011)

Legal basis: Article 56 Section 5 of the Polish Public Offering Act – updating the information

Conclusion of an annex to a major credit contract by a subsidiary

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to § 5 Section 1 Point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259, as amended), informs that on 26 October 2011 the Issuer became aware of the fact of signing of an annex (Annex) to the credit contract (Contract) between the subsidiary company AT Computers a.s.(Spółka) and ČSOB a.s. (Bank) with its registered office in Prague (Czech Republic).

The Concluded Annex increases the sublimit for the short-term credit from the amount of CZK 350 million to CZK 600 million. In this way the total credit limit has been increased from CZK 500 million to CZK 750 million, other sublimits remain unchanged.

The date of final repayment of the limit or its extension for a subsequent period is 22 September 2012.

The collaterals to the credit granted are as follows:

- pledge on receivables;
- letter of comfort by AB S.A.

Interest on the credit is calculated on the basis of PRIBOR O/N plus a margin of the Bank. Other provisions of the contract do not deviate from standard provisions used in the contracts of this type.

The criterion used to determine whether the contract is significant is the value of the credit which exceeds the equivalent of 10% of Issuer's equity capital.