

## **Current Report No. 31/2011**

*(Thursday, 24 November 2011)*

*Legal basis: Article 56 Section 5 of the Polish Public Offering Act – updating the information*

### **Conclusion of an annex to a major credit contract**

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to § 5 Section 1 Point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259, as amended), informs that on 23 November 2011 the Issuer received a signed annex of 22 November 2011 (Annex) to the credit contract of 29 May 2008 (Contract) with Bank Polska Kasa Opieki Spółka Akcyjna with its registered office in Warsaw (Bank).

The concluded Annex introduces a change of the amount of the credit line granted by the Bank to the Company to the amount of PLN 100,000,000 in the period ending on 15 March 2012.

The overdraft facility is made available in three currencies: EUR, USD and PLN, whereas the maximum amount of the overdraft facility in EUR is EUR 5,000,000 in USD it is USD 2,500,000. The total amount of the credit cannot exceed the amount of PLN 100,000,000 until 15 March 2012.

The total amount of the credit limits granted to the Company is PLN 106,000,000 and includes the Limit for Bank Guarantees and Letters of Credit up to the amount of PLN 6,000,000.

Other provisions of the Contract remain unchanged and were presented in RB 7/2011 and in RB 12/2011.

The criterion used to determine whether the Contract is significant is the value of the credit which exceeds the equivalent of 10% of issuer's equity capital.