

Current Report No. 3/2012

(Friday, 20 January 2012)

Legal basis: Article 56 Section 1 Point 2 of the Polish Public Offering Act – current and periodic information

Registration by the court of redemption of own shares

The Management Board of AB S.A. with its registered office in Wrocław (Issuer), pursuant to § 5 Section 1 Point 12) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259, as amended), informs that on 20 January 2012 the Issuer received a decision of the District Court for Wrocław-Fabryczna in Wrocław, 6th Commercial Division of the National Court Register, of 13 January 2012 concerning registration of the decrease of the share capital of the Issuer from PLN 16,334,002 to PLN 16,187,644. The capital was decreased by redemption of 146,358 (one hundred forty six thousand three hundred fifty eight) series E ordinary bearer shares with nominal value of PLN 1 each, pursuant to resolutions of the Extraordinary General Meeting of 14 December 2011 – No. 19/2011 on redemption of shares of the Company and No. 20/2011 on decrease of share capital.

After registration of decrease of the share capital the total number of votes resulting from all the issued shares of AB S.A. amounts to 17,500,644, whilst the structure of the share capital is the following:

Series / issue	Type of shares	Type of preferential rights attached to shares	Face value	Number of shares	Share in the total number of shares	Number of votes	Share in the total number of votes
Series A	Ordinary bearer	no	PLN 1	2,729,971	16.86 %	2,729,971	15.60 %
Series B	Registered privileged	2 votes per share	PLN 1	1,313,000	8.11 %	2,626,000	15.01 %
Series C	Ordinary registered	no	PLN 1	2,874,758	17.76 %	2,874,758	16.43 %
Series C1	Ordinary bearer	no	PLN 1	1,069,294	6.61 %	1,069,294	6.11 %
Series D	Ordinary bearer	no	PLN 1	202,000	1.25 %	202,000	1.15 %
Series E	Ordinary bearer	no	PLN 1	1,764,621	10.90 %	1,764,621	10.08 %
Series F	Ordinary bearer	no	PLN 1	1,600,000	9.88 %	1,600,000	9.14 %

Series G	Ordinary bearer	no	PLN 1	269,000	1.66 %	269,000	1.54 %
Series I	Ordinary bearer	no	PLN 1	4,250,000	26.26 %	4,250,000	24.28 %
Series K	Ordinary bearer	no	PLN 1	115,000	0.71 %	115,000	0.66 %
Total				16,187,644	100.00%	17,500,644	100.00%