

## **Current Report No. 7/2012**

*(Friday, 9 March 2012)*

*Legal basis: Article 56 Section 5 of the Polish Public Offering Act – updating the information*

### **Conclusion of an annex to a major credit contract**

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to § 5 Section 1 Point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259, as amended), informs that on 9 March 2012 the Company received an Annex no. 6, signed by Bank BPH S.A. with its registered office in Krakow (Bank), to the multipurpose line Credit Contract (Credit) concluded on 25.03.2009.

Pursuant to the concluded Annex the date of releasing the credit is changed to 29 March 2013 ('Crediting period'). The value of the total credit, i.e. PLN 44,000,000 shall not change.

The collateral to the credit line is as follows:

- registered pledge on inventories of the Company up to the amount of PLN 52,800,000;
- assignment of receivables for minimum PLN 20,000,000;
- assignment of rights under insurance policies covering receivables;
- power of attorney to funds in the Borrower's bank account.

The final repayments date of the facility or extension for a subsequent period is 29.03.2013.

Other provisions of the contract shall remain unchanged.

The Management Board of AB S.A. informed about the said credit contract in the current report no. 15/2011.

The value of the contract exceeds 10% of Company's equity capital and therefore the contract is considered significant.