

Current Report No. 15/2012

(Tuesday, 05 June 2012)

Legal basis: Article 56 Section 5 of the Polish Public Offering Act – updating the information

Conclusion of an annex to a major credit contract

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to § 5 Section 1 Point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259, as amended), informs that on 4 June 2012 the Issuer received a signed annex of 1 June 2012 (Annex) to the credit contract of 29 May 2008 (Contract) with Bank Polska Kasa Opieki Spółka Akcyjna with its registered office in Warsaw (Bank).

The concluded Annex changes the terms of the credit limit on the Issuer as follows:

– overdraft facility up to the amount of PLN 80,000,000, available from 15 March 2012 to 31 May 2012 (previously till 15 July 2012) and PLN 100,000,000 from 1 June 2012 (previously from 16 July 2012) to 15 March 2013.

Other conditions of the Contract remain unchanged.

The criterion used to determine whether the contract is significant is the value of the credit which exceeds the equivalent of 10% of Issuer's equity capital.