

Current report no 16/2012

(Friday, 29 June 2012r.)

Legal basis: Art. 56 Sec. 5 of the Public Offering Act – information update

Execution of an annex to a significant loan agreement by a subsidiary

Pursuant to §5 Sec.1 Item 3) of the Ordinance of the Minister of Finance as of 19th February 2009 on current and periodic information published by issuers of securities (Journal of Laws No. 33, Item 259), the Management Board of AB S.A. with the registered office in Wrocław hereby informs that on 29th June 2012, the Issuer was informed of the signing of an annex (the Annex) to the Loan Agreement (the Agreement) between the subsidiary AT Computers a.s. (the Subsidiary) and KOMERČNÍ BANKA a.s. (the Bank) with the registered office in Prague (the Czech Republic).

The concluded Annex extends the term of the Contract.

The date of final repayment of the limits or extension thereof for a subsequent period is June 28, 2013 year.

Other provisions remain unchanged and were presented in RB 14/2011.

Other provisions of the contract do not deviate from standard provisions used in the contracts of this type.

The criterion used to determine whether the Contract is significant is the value of the maximum limit of the financing granted which exceeds 10% of Issuer's equity capital.