

Current Report No. 18/2012

(Friday, 9th November 2012)

Legal basis: Article 56 Section 5 of the Polish Public Offering Act – updating the information

Conclusion of an annex to a significant contract

The Management Board of AB S.A. with its registered office in Wrocław (Issuer), pursuant to § 5 Section 1 Point 3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259, as amended), informs that on 8 November 2012 the Issuer received a signed annex of 30 October 2012 (Annex) to the Factoring Contract of 3 September 2009 (Contract) between the Issuer and SEB Commercial Finance Sp. z o.o. with its registered office in Warsaw (Factor).

The concluded Annex extends the term of the Contract.

The Contract was made for a period from 3 September 2009 to 31 October 2013 (including 31 October 2013).

Other provisions remain unchanged and were presented in RB 35/2009.

The criterion used to determine whether the Contract is significant is the value of the maximum limit of the financing granted which exceeds 10% of Issuer's equity capital.