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(Wednesday, 5 December 2012)

Legal basis: Article 56.5 of the Polish Public Offering Act – updating the information

Conclusion of an annex to a material credit agreement by a subsidiary

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to art. 5.1.3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 item 259), informs that on 4 December 2012 the Issuer became aware of the fact of signing of an annex (the Annex) to the credit agreement (the Agreement) between the subsidiary company AT Computers a.s. (the Company) and ČSOB a.s. (Bank) with its registered office in Prague (Czech Republic).

The concluded Annex extends the term of the Agreement. The date of final repayment of the limit or its extension for a subsequent period is 15 November 2013.

The concluded Annex leaves sublimits unchanged, and therefore the total limit also remains unchanged and amounts to CZK 750 million.

The collaterals to the credit granted are as follows:

- pledge on receivables;
- transfer of title to inventories;
- letter of comfort by AB S.A.

Interest on the credit, depending on the use of funds, is calculated on the basis of:

- PRIBOR O/N, PRIBOR 1M, PRIBOR 2M – for the credit in CZK,
 - O/N EUR LIBOR, 1M EUR LIBOR, 2M EUR LIBOR – for the credit in EUR,
 - O/N USD LIBOR, 1M USD LIBOR, 2M USD LIBOR – for the credit in USD
- increased by the Bank's margin.

Other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether the agreement is material is the value of the credit exceeding the equivalent of 10% of the Issuer's equity capital.