

Current Report No. 25/2012

(Wednesday, 5 December 2012)

Legal basis: Article 56.5 of the Polish Public Offering Act – updating the information

Order of the Court of Appeal in Wrocław in case on collection of an undue amount by Raiffeisen Bank Polska SA

The Management Board of AB S.A. with its registered office in Wrocław (Issuer), pursuant to art. 5.1.8) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 item 259), with reference to the information provided in the semi-annual report (for the period from 1 July 2008 to 31 December 2008) published on 31 March 2009 and subsequent interim reports describing the proceedings instituted by the Issuer against Raiffeisen Bank Polska SA (Bank) in case on reimbursement of the amount unduly collected by the Bank together with interest, informs that on 4 December 2012 the Court of Appeal in Wrocław dismissed the appeal of the Bank again, thus upholding the decision of the District Court in Wrocław awarding from Raiffeisen Bank Polska SA to AB S.A. the amount of PLN 7,499,590 with statutory interest. The order is legally valid.