

Current Report No. 28/2012

(Wednesday, 19 December 2012)

Legal basis: Art. 56.1.2 of the Polish Public Offering Act – current and periodic information

Selection of an entity authorised to audit the Issuer's financial statements

The Management Board of AB S.A. with its registered office in Wrocław (the Issuer), acting pursuant to art. 5.1.19 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 item 259 as amended) informs that pursuant to the resolution of the Supervisory Board of S.A. of 18 December 2012 the company ECA Seredyński i Wspólnicy sp.k. with its registered office in Krakow at ul. Supniewskiego 11, registered by the District Court for Krakow - Śródmieście in Krakow, the 11th Commercial Division of the National Court Register under KRS No. 0000418856 maintained by KIBR under No. 3115 was selected as the entity authorised to review and audit the Issuer's financial statements for the year 2012/2013.

Pursuant to art. 14.2.20 of the Articles of Association, the Supervisory Board of AB S.A. indicated that the entity authorised to:

1. audit the non-consolidated financial statements of AB S.A. for the financial year ended 30 June 2013;
2. audit the consolidated financial statements of AB S.A. Capital Group for the financial year ended 30 June 2013;
3. review the non-consolidated financial statements of AB S.A. for the 6-months' period ended 31 December 2012;
4. review the consolidated financial statements of AB S.A. Capital Group for the 6-months' period ended 31 December 2012;

shall be:

ECA Seredyński i Wspólnicy sp.k. with its registered office in Krakow at ul. Supniewskiego 11, registered by the District Court for Krakow - Śródmieście in Krakow, the 11th Commercial Division of the National Court Register under KRS No. 0000418856.

The issuer has already used the services of ECA Seredyński i Wspólnicy sp.k related to the preparation of accounting records regarding hedging accounting. The selection of the entity authorised to audit financial statements was made in compliance with the applicable laws and professional standards. The agreement was concluded for the time required for the performance of the subject thereof.