

## **Current Report No. 32/2012**

*(Thursday, 31 December 2012)*

*Legal basis: Art. 56.5 of the Polish Public Offering Act – updating the information*

### **Conclusion of an annex to a major loan agreement**

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to Art. 5.1.3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259), informs that on 31 December 2012 the Company received Annex No. 7 and Annex No. 8 signed to the Loan Agreement for a multipurpose line (Loan) concluded on 25 March 2009.

Pursuant to the concluded Annexes the date of releasing the loan is changed to 30 November 2013 ('Lending period').

Also the amount of the sublimit available in the overdraft facility was changed to PLN 59,900,000, and thus the total loan amount was changed to PLN 64,000,000.

The other sublimits remained unchanged.

The collateral to the credit line is as follows:

- registered pledge on inventories of the Company up to the amount of PLN 76,800,000 with assignment of rights from insurance policies;
- assignment of receivables from selected counterparties;
- assignment of rights under insurance policies covering receivables with respect to customers whose receivables constitute collateral of the Loan;
- power of attorney to funds in the Borrower's bank account.

The final repayment date of the facility or extension for a subsequent period is 30 November 2013.

Other provisions of the agreement remain unchanged and do not differ from standard provisions used in agreements of this type.

The Management Board of AB S.A. informed about the said loan agreement in the current report no. 7/2012.

The criterion used to determine whether the agreement is material is the value of the loan exceeding the equivalent of 10% of the Issuer's equity capital.