

Current Report No. 05/2009

(Wednesday, 21 January 2009)

Legal basis: Article 70 (3) of the Act on Offerings

Convening of EGM of the Company

The Management Board of AB S.A. hereby informs that it is convening the Extraordinary General Meeting to be held on 27 February 2009, at the HP Park Plaza Hotel in Wrocław, ul. Drobnera 11/13, at 12.00n, with the following agenda:

1.
 1. Opening of the General Meeting;
 2. Election of Chairperson of the General Meeting;
 3. Appointment of the Ballot-counting Committee;
 4. Determination that the General Meeting has been duly convened and able to adopt resolutions;
 5. Approval of the agenda;
 6. Submission of the Management Board's report on activities of the AB Group in the period from 01.01.2007 to 30.06.2008;
 7. Submission of consolidated financial statements for the period from 01.01.2007 to 30.06.2008 with audit opinion thereon;
 8. Adoption of a resolution regarding the review and approval of the Management Board's report on activities of the AB Group and the consolidated financial statements for the financial years from 01.01.2007 to 30.06.2008; and
 9. Closing of the Extraordinary General Meeting.

Pursuant to Article 406 § 1 of the Commercial Companies Code and Article 9 of the Trading in Financial Instruments Act, the right to participate in the General Meeting accrues to:

- Holders of registered shares and temporary certificates, and pledgees and beneficial owners of shares entitled to vote provided that they were recorded in the share register at least one week before holding the General Meeting;
- Holders of bearer shares provided that they deliver to the Company's registered office, at least one week before holding the General Meeting, depository certificates issued in their name by the entity maintaining their securities account in confirmation of the entitlement of a holder of dematerialised shares to participate in that Meeting. In the body of such a

certificate, the entity maintaining the securities account confirms that the shares identified in the certificate were blocked by the entity maintaining the securities account for the period from issue of that certificate until the end of the General Meeting.

Depository certificates should be delivered to the Company's registered office, to the Management Board's Secretariat, ul. Kościelna 32, by 20 February 2009 (inclusive), from 9.00 to 16.00.