

Current Report No. 6/2010

(Tuesday, March 23, 2010)

Legal basis: Article 56 Paragraph Item 5 of the Act on public offering: information update

Execution of an annex to a significant loan agreement

The Management Board of AB S.A. with its registered seat in Wrocław, pursuant to Article 5 Paragraph 1 Item 3) of the Ordinance of the Minister of Finance of February 19, 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 Item 259), informs that on March 22, 2010 the Company received the Annex No. 2 to the Agreement on an Omnibus Credit Facility (the Loan) executed on March 25, 2009, signed off by Bank Przemysłowo – Handlowy S.A. with its registered office in Kraków (the Bank).

Pursuant to the Annex, the amount of the Loan in the form of an omnibus credit facility was changed to PLN 27 MM.

The sub-limit to be used to cover the credit and market risks borne by the Bank in connection with the execution of the financial market transactions between the Bank and the Company was reduced from PLN 10 MM to PLN 7 MM.

The obligations arising thereunder shall be repaid in full or prolonged for another period by March 31, 2011.

The remaining provisions of the agreement remain unaltered.

The Management Board of AB S.A. informed of the above loan agreement in the Current Report No. 19/2009.

Since the value of the agreement is higher than 10% of the Company's equity, it is considered a significant agreement.