

Current Report No. 10/2010

(Thursday, May 13, 2010)

Legal basis: Article 56 Paragraph 1 Item 2 of the Act on public offering – current and interim reporting

Court registration of an equity increase

The Management Board of AB S.A. with its seat in Wrocław (the Issuer), pursuant to Article 5 Paragraph 1 Item 9) of the Ordinance of the Minister of Finance on current and periodical information disclosed by issuers of securities dated February 19, 2009 (Journal of Laws No. 33 Item 259) informs that on May 12, 2010 the Issuer was delivered the decision of the District Court for Wrocław-Fabryczna in Wrocław, VI Business Division of the National Court Register (the “Registry Court”), dated May 6, 2010 on registration of the increase in the Issuer’s equity, from PLN 15 950 002 to PLN 16 026 002. The equity was increased as a result of an issue of 76 000 shares of series K at par value of PLN 1 each.

The issue of shares was executed in compliance with the Resolution No. 23/2007 of the Extraordinary General Meeting of September 21, 2007 concerning the incentive scheme designed for the members of subsidiaries’ management.

Following registration of the equity increase, the total number of votes resulting from all shares of AB S.A. issued is 17 339 002, and the equity structure is as follows:

Series / issue	Type of shares	Type of preference	Par value	Number of shares	Percentage share in total number of shares	Number of votes	Percentage share in total number of votes
Series A	ordinary bearer shares	none	PLN 1	2 729 971	17,04%	2 729 971	15,74%
Series B	preferred registered shares	1 share gives right to 2 votes in the GMS	PLN 1	1 313 000	8,19%	2 626 000	15,15%
Series C	ordinary registered shares	none	PLN 1	2 874 758	17,94%	2 874 758	16,58%
Series C1	ordinary bearer shares	none	PLN 1	1 069 294	6,67%	1 069 294	6,17%
Series D	ordinary bearer shares	none	PLN 1	202 000	1,26%	202 000	1,17%
Series E	ordinary bearer shares	none	PLN 1	1 910 979	11,93%	1 910 979	11,02%
Series F	ordinary bearer shares	none	PLN 1	1 600 000	9,98%	1 600 000	9,23%
Series I	ordinary bearer shares	none	PLN 1	4 250 000	26,52%	4 250 000	24,50%
Series K	ordinary bearer shares	none	PLN 1	76 000	0,47%	76 000	0,44%
TOTAL				16 026 002	100,00%	17 339 002	100,00%

