

Current report no. 12/2010

(Friday, 25th June 2010r.)

Legal basis : Art. 56 it.5 The Act of the offer ó the updating of information

Concluding the annex to a significant credit agreement by a subsidiary

The Management Board of AB S.A. with its registered office in Wrocław, in accordance with §5 it.1 p.3) of the Resolution of the Minister of Finances of 19th February 2009 on the current and periodical information transmitted by the Issuers of the securities (J. of L. no. 33 it. 259) informs that on 24th June 2010 the Issuer collected information about signing the Annex (Annex) to the Credit Agreement (Agreement) between the subsidiary AT Computers a.s. and a Komer ní Banka a.s. with its registered office in Prague (Czech Republic).

The concluded Annex determines the rules of granting to the Company a total credit limit for financing a current activity for 545 mln CZK by the Bank.

The day of the final payment of the limit or its extension for the following period shall be 29 June 2011.

The security of the granted credit constitutes:

- Assignment of receivables;
- guarantee of ATC Holding a.s..

The interest rate of the credit is charged on the basis of a PRIBOR rate increased by a Bank margin. The remaining provisions of the agreement do not deviate from the standard provisions applied in such types of the agreements.

The criterion for recognizing the agreement as significant is the value of the credit, which exceeds the equivalent of 10% of the Issuer's own capitals.