

## **Current report no 24/2010**

*(Monday, 11 October 2010.)*

*Legal basis : Art. 56 it.5 of the Act on the offer – updating of the information*

### **Concluding the annex to the significant credit agreement by the subsidiary**

The Management Board of AB S.A. with its seat in Wrocław, in accordance with §5 it.1 point 3) of the Regulation of the Minister of Finances of 19 February 2009 on the current and periodical information transferred by the issuers of the securities (J. of L. no 33 it.259), informs that on 11 October 2010 the Issuer learned the information about signing the annex (Annex) to the credit agreement (the Agreement) between the subsidiary AT Computers a.s.(Spółka) and ČSOB a.s. (Bank) with its seat in Prague (Czech Republic).

The Annex concluded defines the principles for granting to the Company by the Bank a total credit limit for financing the current activity for the total amount of 400 mln CZK.

The last of the final payment of the limit or its extension for the next period is 22 September 2011.

The security for the credit granted constitutes the following:

- pledge on receivables
- transfer on the inventories;
- support declaration of AB S.A.

The percentage rate of the credit is calculated on the basis of the rate PRIBOR O/N increased by the margin of the Bank. The remaining provisions of the agreement do not deviate from the standard provisions applied for this kind of the agreements.

The criterion for recognizing the agreement as significant is the value of the credit, which exceeds the equivalent of 10% of own capital of the Issuer.