

Current report no 25/2010

(Monday, 11 October 2010.)

Legal basis : Art. 56 it.5 of the Act on offer – updating of the information

Concluding the annex to the significant credit agreement by the subsidiary

The Management Board of AB S.A. with its seat in Wrocław, in accordance with §5 it.1 point 3) of the Regulation of the Minister of Finances of 19 February 2009 on current and periodical information transferred by the issuers of the securities (J. of L. no 33 it.259), informs that on 11 October 2010, the Issuer learned the information on signing the annex (Annex) to the credit agreement (the Agreement) between the subsidiary AT Computers a.s. (Company) and Citibank CR a.s. (Bank) with its seat in Prague (Czech Republic).

The Annex concluded defines the principles for granting to the Company by the bank the limit for the bank guarantees to the amount of 120 mln CZK. The remaining conditions remain unchanged.

The last of the guarantee validity or its extension for the next period is 7 October 2011.

In addition, the Management Board of AB S.A. informs that on 11 October 2010 the Issuer learned the information on signing the credit agreement (the Agreement) between the subsidiary AT Computers a.s. (Spółka) and Citibank CR a.s. (Bank) with its seat in Prague (Czech Republic).

The Agreement concluded defines the principles for granting to the Company by the Bank the short-term credit limit for the amount of 105 mln CZK.

The security for the short-term credit constitutes:

- pledge on receivables;
- transfer on inventories;
- in blanc bill of exchange;
- surety of AT Computers Holding a.s.

The percentage rate of the credit is calculated on the basis of the PRIBOR 1M rate increased by the margin of the Bank. The remaining provisions of the agreement do not deviate from the standard provisions for this kind of agreements.

The criterion to recognize the agreements as significant is their total value, which exceeds the equivalent of 10% of own capitals of the Issuer.