

Current Report No. 26/2009

(Wednesday, July 9, 2009)

Legal basis : Article 56 Paragraph 1 Item 2 of the Act on public offering – current and periodical reporting

Execution of a significant agreement

The Management Board of AB S.A. with its seat in Wrocław, acting in compliance with Article 5 Paragraph 1 Item 3) of the Ordinance of the Minister of Finance dated February 19, 2009 on current and periodical reporting by the issuers of securities (Journal of Laws No. 33 Item 259), notifies that on July 8, 2009 the Issuer was informed of the execution of a loan agreement by and between the Subsidiary Company AT Computers a.s. and Komerční Banka a.s. with its seat in Prague (Czech Republic).

The agreement sets out the rules of provision by the Bank to the Subsidiary Company of a working capital facility for the purpose of financing of its current operations in a total amount of CZK 525 MM. The interest rate is calculated based on the effective PRIBOR rate increased by the Bank's margin.

The obligations thereunder shall mature or be prolonged for another period on June 29, 2010.

The loan is collateralized as follows:

- assignment of receivables,
- guarantee by AT Computers Holding a.s..