

Current Report No. 27/2008

(Friday, 17 December 2008)

Legal basis: Article 56 (1) (2) of the Act on Offerings – Current and Periodic Information

Convening of GM of the Company

The Management Board of AB S.A. with its registered office in Wrocław hereby informs that it is convening the Ordinary General Meeting to be held on 6 January 2009, at the HP Park Plaza Hotel in Wrocław, ul. Drobnera 11/13, at 12.00n, with the following agenda:

1. Opening of the General Meeting;
2. Election of Chairperson of the General Meeting;
3. Appointment of the Ballot-counting Committee;
4. Determination that the General Meeting has been duly convened and able to adopt resolutions;
5. Approval of the agenda;
6. Submission of the Management Board's report on activities in the period from 01.01.2007 to 30.06.2008;
7. Submission of financial statements for the period from 01.01.2007 to 30.06.2008 with audit opinion thereon;
8. Adoption on resolutions regarding:
 - a. Review and approval of the Management Board's report on activities of the Company and its financial statements for the period from 01.01.2007 to 30.06.2008;
 - b. Division of profit for the financial year from 01.01.2007 to 30.06.2008;
 - c. Acknowledgement of the fulfilment of duties by Members of the Management Board of the Company during the financial year from 01.01.2007 to 30.06.2008;
 - d. Acknowledgement of the fulfilment of duties by Members of the Supervisory Board of the Company during the financial year from 01.01.2007 to 30.06.2008;
 - e. Election of the Supervisory Board for the next term of office; and
9. Closing of the Ordinary General Meeting.

Pursuant to Article 406 § 1 of the Commercial Companies Code and Article 9 of the Trading in Financial Instruments Act, the right to participate in the General Meeting accrues to:

- Holders of registered shares and temporary certificates, and pledgees and beneficial owners of shares entitled to vote provided that they were recorded in the share register at least one week before holding the General Meeting;

- Holders of bearer shares provided that they deliver to the Company's registered office, at least one week before holding the General Meeting, depository certificates issued in their name by the entity maintaining their securities account in confirmation of the entitlement of a holder of dematerialised shares to participate in that Meeting. In the body of such a certificate, the entity maintaining the securities account confirms that the shares identified in the certificate were blocked by the entity maintaining the securities account for the period from issue of that certificate until the end of the General Meeting.

Depository certificates should be delivered to the Company's registered office, to the Management Board's Secretariat, ul. Kościelna 32, by 30 December 2008 (inclusive), from 9.00 to 16.00.

Pursuant to Article 407 § 1 of the Commercial Companies Code, the list of shareholders entitled to participate in the General Meeting will be displayed at the Company's registered

office in Wrocław, ul. Kościelna 32, three weekdays before the date of the Meeting.