

Current Report No. 2/2018

(Wednesday, 26 September 2018)

Legal basis: Art.17(1) of the MAR Regulation – inside information

Planned issue of Bonds

The Management Board of AB S.A. with its registered office in Magnice (the Issuer) informs that, on 26 September 2018, it decided to start activities aimed at issuing a new series of unsecured bonds, within the existing value of the Bond Issue Programme, established under the issue agreement of 18 July 2014, concluded with Bank Polska Kasa Opieki S.A. (the Bank), i.e. PLN 270,000,000 (about which the Issuer informed in its Current Reports Nos. 15/2014, 11/2015, and 4/2017).

As assumed by the Issuer the issue would be used to refinance the redemption of series AB01120819 bonds, which fall due on 12 August 2019, and about which the Issuer informed in Current Report No. 18/2014.