

Current report no. 3/2006
(Tuesday, 12th September 2006)

Legal basis: Article 56(1) subsection 2 of the Act on Public Offering – current and periodical information

Notice of allotment of shares

According to Chapter 21 section 10 of the Issue Prospectus of AB SA with its registered office in Wrocław, the Management Board of the Company announces that the allotment of the Offered Shares took place on 12th September 2006.

Individual investors were altogether allotted 1,932,885 of the existing Shares denoted with the code: PLAB00000019. As the number of subscribed shares exceeds the number of Shares offered to Individual Investors, subscriptions of these investors were reduced by 86.3% i.e. the Individual Investors were allotted, on average, 13.7% of shares for which they subscribed. Reimbursement of the remaining financial means to the Individual Investors shall commence as soon as the Shares are allotted.

The Institutional Investors were altogether allotted 2,910,065 of the existing shares of the Company denoted with the code: PLAB00000019 and 1,600,000 newly issued shares of the Company denoted with the code: PLAB00000027. Due to the fact that the Institutional Investors subscribed for the number of shares equal to the number of Shares offered to them, subscriptions of those Investors were not subject to any reduction and they were allotted a number of shares corresponding to their subscribed number.

Concurrently, the Management Board of the Company informs that the detailed report summarizing the results of the public offering, as referred to in Article 33 section 1 of the Regulation of Minister of Finance of 19th October 2005 on current and periodical information provided by issuers of securities (Journal of Laws 2005, no. 209, item 1744) will be included in a separate current report by the deadline required set out in the aforesaid Regulation.

Wrocław, 12th September 2006