

Current report No. 01/2009

(Sunday, 4 January 2009)

Legal basis: Art. 56 item 1 point 2 of the Public Offer Act – current and periodic information

Correction of the Quarterly Report

The Management Board of AB S.A. with its registered office in Wrocław, according to §5 item 1 point 3) of the Ordinance of the Minister of Finance of 19 October 2005 on current and periodic information submitted by issuers of securities (Journal of Laws No. 209 item 1744), announces the correction of the quarterly report for 3Q 2008.

The correction was made to the Notes in the report as regards the shareholding structure. The correct shareholding structure of the Company as at both the balance sheet date and date of its publication, according to the knowledge of AB S.A., is as follows:

- Andrzej Przybyło: 1,316,200 shares (8.25%) / 2,629,200 votes (15.23%)
- Iwona Przybyło: 3,944,052 shares (24.73%) / 3,944,052 votes (22.85%)
- Commercial Union Open Pension Fund of BPH CU WBK: 1,200,000 shares (7.52%) / 1,200,000 votes (6.95%)
- PKO TFI S.A.: 1,726,210 shares (10.82%) / 1,726,210 votes (10.00%)
- Pioneer Pekao Investment Management S.A.: 1,708,378 shares (10.71%) / 1,708,378 votes (9.90%)
- Other shareholders: 6,055,162 shares (37.96%) / 6,055,162 votes (35.08%)

The Company issued 15,950,002 shares in total which correspond to 17,263,002 votes at the General Meeting of Shareholders.

The original shareholding structure does not include the shares held by Pioneer Pekao Investment Management S.A.