

Current Report No. 3/2013

(Thursday, 14 February 2013)

Legal basis: Art. 56.1.2 of the Public Offering Act – public and periodical information

Registration by the Court of changes in the structure of share capital

The Management Board of AB S.A. with its registered office in Wrocław (the Issuer) pursuant to Art. 5.1.9 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure by issuers of securities (Journal of Laws No. 33 item 259 as amended) hereby informs that on 13 February 2013 the Issuer received a decision of the District Court for Wrocław Fabryczna in Wrocław, VI Commercial Division of the National Court Register, of 7 February 2013 on registration of the change in the structure of the Issuer's share capital resulting from conversion of Series C registered ordinary shares no. from 1674772 to 2874758 to series C2 ordinary bearer shares.

The structure of the share capital after registration of the above change is as follows:

| Series / issue | Type of shares | Type of preferential rights attached to shares | Par value | Number of shares | Share in the total number of shares | Number of votes | Share in the total number of votes |
|----------------|-----------------------|--|-----------|-------------------|-------------------------------------|-------------------|------------------------------------|
| Series A | ordinary bearer | no | PLN 1.0 | 2 729 971 | 16.86% | 2 729 971 | 15.60% |
| Series B | registered privileged | 2 votes per share | PLN 1.0 | 1 313 000 | 8.11% | 2 626 000 | 15.01% |
| Series C | ordinary registered | no | PLN 1.0 | 1 674 771 | 10.35% | 1 674 771 | 9.57% |
| Series C1 | ordinary bearer | no | PLN 1.0 | 1 069 294 | 6.61% | 1 069 294 | 6.11% |
| Series C2 | ordinary bearer | no | PLN 1.0 | 1 199 987 | 7.41% | 1 199 987 | 6.86% |
| Series D | ordinary bearer | no | PLN 1.0 | 202 000 | 1.25% | 202 000 | 1.15% |
| Series E | ordinary bearer | no | PLN 1.0 | 1 764 621 | 10.90% | 1 764 621 | 10.08% |
| Series F | ordinary bearer | no | PLN 1.0 | 1 600 000 | 9.88% | 1 600 000 | 9.14% |
| Series G | ordinary bearer | no | PLN 1.0 | 269 000 | 1.66% | 269 000 | 1.54% |
| Series I | ordinary bearer | no | PLN 1.0 | 4 250 000 | 26.26% | 4 250 000 | 24.28% |
| Series K | ordinary bearer | no | PLN 1.0 | 115 000 | 0.71% | 115 000 | 0.66% |
| TOTAL | | | | 16 187 644 | 100.00% | 17 500 644 | 100.00% |