

Current Report No. 4/2015

(Thursday, 26 March 2015)

Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodical information

Conclusion of an annex to a credit agreement by a subsidiary

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities (consolidated text, Journal of Laws of 2014, item 133), informs that on 26 March 2015 the Issuer learned about the conclusion of an annex of 25 March 2015 (“Annex”) to the overdraft facility agreement of 25 March 2011 (“Agreement”) between the subsidiary company Rekman Sp. z o.o. (“Company”) with its registered office in Wrocław and Bank Zachodni WBK Spółka Akcyjna (“Bank”) with its registered office in Wrocław.

The Annex increases the value of the limit to PLN 8,500,000 and conditionally up to PLN 10,000,000 subject to a condition precedent that the Issuer submits an application for the increased credit amount within the maximum amount and signs a guarantee agreement for the liabilities of the Company under the agreement which will provide for the increased limit.

The facility is secured with a civil law surety granted by AB S.A. for obligations resulting from the Agreement.

In accordance with the Annex, interest on the facility is calculated on the basis of WIBOR 1M plus a margin of the Bank. Other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is the total value of the Bank’s exposure to the AB Group exceeding the equivalent of 10% of the Issuer’s equity.