

## **Current Report No. 8/2014**

*(Friday, 18 April 2014)*

*Legal basis: Article 56.1.2 of the Polish Public Offering Act – current and periodical disclosures*

### **Conclusion of an annex to a loan agreement by a subsidiary**

The Management Board of AB S.A. with its registered office in Wrocław (the Issuer) pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure by issuers of securities (uniform text, Journal of Laws of 2014, No. 133), informs that on 18 April 2014 the Issuer learned about the conclusion of an annex of 17 April 2014 (Annex) to the overdraft facility agreement of 25 March 2011 (Agreement) between the subsidiary company Rekman sp. z o.o. (Company) with its registered office in Wrocław and Bank Zachodni WBK Spółka Akcyjna (Bank) with its registered office in Wrocław.

The concluded Annex extends the term of the Agreement. The final repayment date of the facility and all other amounts to the Bank falls on 30 April 2015.

The concluded Annex increases the amount of the limit up to PLN 5,000,000.

The facility is secured with a civil law surety granted by AB S.A.

In accordance with the annex, interest on the facility is calculated on the basis of WIBOR 1M plus a margin of the Bank. The other provisions of the agreements do not deviate from standard provisions used in agreements of this type.

The criterion used to determine whether the agreement is significant is the total value of the Bank's exposure to the AB Group which exceeds the equivalent of 10% of the Issuer's equity. The total value of the loan agreements between companies in the AB Group and the Bank amounts to PLN 105,000,000.