

Current Report No. 8/2015

(Thursday, 30 April 2015)

Legal basis: Art. 56.1.2 of the Polish Public Offering Act – current and periodical information

Conclusion of an annex to a material L/C limit agreement with BZ WBK S.A.

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities (consolidated text, Journal of Laws of 2014, item 133), informs that on 29 April 2015 the Issuer received a signed annex of 29 April 2015 (“Annex”) to the L/C limit agreement of 11 July 2014 (“Agreement”) concluded with Bank Zachodni WBK Spółka Akcyjna (“Bank”) with its registered office in Wrocław.

The Annex extends the term of the Agreement and within the limit granted the Company may instruct the Bank to issue L/Cs by 30.04.2016.

The other terms and conditions of the agreement, including types of collateral, remain unchanged.

The detailed terms and conditions of the Agreement do not differ from standard provisions used in agreements of this type.

The Issuer informed about the Agreement in its Current Report No. 16/2014.

The criterion used to determine whether agreements are material is the total value of the Bank’s exposure to the AB Group exceeding the equivalent of 10% of the Issuer’s equity.