

## **Current Report No. 10/2016**

*(Wednesday, 29 June 2016)*

*Legal basis: Art. 56.1.2 of the Public Offering Act – public and periodical information*

### **Conclusion of an annex to a major credit contract by a subsidiary**

The Management Board of AB S.A. with its registered office in Magnice (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 29 June 2016 the Issuer learned about the execution of an annex (Annex) to the loan agreement (Agreement) between its subsidiary company AT Computers a.s. (Company) and KOMERČNÍ BANKA a.s. (Bank) with its registered office in Prague (Czech Republic).

The concluded Annex extends the term of the Agreement. The date of the final repayment of the limits or their extension for a subsequent period is 29 June 2017.

The value of the granted credit limits and the sub-limits available under the Agreement does not change; however, the short-term loan up to CZK 150,000 thousand will be available in period from 1 October 2016 to 28 February 2017.

The other terms and conditions remain unchanged and were presented in the Current Reports 12/2014, 19/2014, 18/2015 and 21/2015.

The other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is their total value exceeding the equivalent of 10% of the Issuer’s equity.