

## **Current Report No. 12/2013**

*(Thursday, 27 June 2013)*

*Legal basis: Article 56.5 of the Polish Public Offering Act – updating the information*

### **Conclusion of an annex to a major credit contract by a subsidiary**

The Management Board of AB S.A. with its registered office in Wrocław, pursuant to art. 5.1.3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information disclosed by issuers of securities (Journal of Laws No. 33 item 259), informs that on 26 June 2013 the Issuer became aware of the fact of signing of an annex (the Annex) to the credit contract (the Contract) between the subsidiary company AT Computers a.s. (the Company) and KOMERČNÍ BANKA a.s. (the Bank) with its registered office in Prague (Czech Republic).

The concluded Annex extends the term of the Contract. The date of final repayment of the limits or extension thereof for a subsequent period is 30 June 2014.

The annex increases the limit granted to CZK 700,000 K (the previous limit being CZK 695,000 K). The Annex sets forth the sublimits available under the Contract:

- overdraft up to CZK 50,000 K
- revolving loan up to CZK 50,000 K
- short-term loan (up to CZK 450,000 K)
- short-term loan (up to CZK 150,000 M) available from 1.10.2013 to 28.02.2014.

The other provisions remain unchanged and were presented in RB 16/2012.

Other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether the contracts are material or not is their value which exceeds the equivalent of 10% of the Issuer's equity capital.