

Current Report No. 12/2017

(Thursday, 14 September 2017)

Legal basis: Art. 17 of the MAR Regulation – confidential information

Resolution by WSE on admitting series AB03 200622 bonds to trading at Catalyst

The Management Board of AB S.A. with its registered office in Magnice (Issuer) informs with reference to its current report No. 6/2017 of 20 June 2017 and its current report No. 11/2017 of 13 September 2017 that on day hereof it received resolution No. 1048/17 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A (Warsaw Stock Exchange) of 13 September 2017 on admitting the Issuer's 7,500 (seven thousand five hundred) series AB03 200622 bearer bonds with the total nominal value of PLN 75,000,000 (PLN seventy five million) and unit nominal value of PLN 10,000 (PLN ten thousand), to the alternative trading system of Catalyst.

The Resolution entered into force on the date of its adoption.

Legal basis: Art. 17.1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR).