

Current Report No. 13/2017

(Monday, 25 September 2017)

Legal basis: Art. 17 of the MAR Regulation – confidential information

Resolutions by BondSpot and WSE on setting the first trading day of AB03 200622 bonds at Catalyst

The Management Board of AB S.A. with its registered office in Magnice (Issuer) informs with reference to its current report No. 6/2017 of 20 June 2017, current report No. 11/2017 of 13 September 2017 and current report No. 12/2017 of 14 September 2017 that on 25 September 2017 the following resolutions were adopted:

- Resolution No. 212/O/17 of the Management Board of BondSpot S.A.,
- Resolution No. 1141/2017 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange),

on setting 27 September 2017 as the first trading day at the Catalyst alternative trading system of the Issuer's 7,500 (seven thousand five hundred) series AB03 200622 bearer bonds with the total nominal value of PLN 75,000,000 (PLN seventy five million) and the unit nominal value 10,000 (PLN ten thousand), identified by Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository of Poland) with the code PLAB00000050.

Further decisions were made with respect to the bonds:

- last trading day – 7 June 2022
- trading unit – 1 pc,
- mandatory unit – 10 pcs,
- symbol – ABE0622.

In accordance with the above resolution of the Management Board of Giełda Papierów Wartościowych S.A., the bonds will be traded in the continuous trading system under the abbreviated name of “ABE0622”.

Legal basis: Art. 17.1 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR).