

Current Report No. 15/2015

(Thursday, 6 August 2015)

Legal basis: Art. 56.1.2 of the Polish Public Offering Act – current and periodical information

Conclusion of an annex to a material credit agreement

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 5 August 2015 the Issuer received a signed annex of 26 June 2015 (“Annex”) to the multi-purpose credit limit agreement of 4 December 2013 (“Agreement”) concluded between the Issuer and PKO BP S.A. with its registered office in Warsaw (“Bank”).

In accordance with the Annex, the bank guarantee limit was increased from the total amount of PLN 10,000,000 to PLN 15,000,000.

There was no change to the total amount of credit limits granted to the Company which amounts to PLN 110,000,000 (PLN one hundred ten million).

The other provisions of the Agreement remain unchanged and were presented in the Current Reports 32/2014 and 5/2014.

Other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is the total value of credit limits exceeding the equivalent of 10% of the Issuer's equity capital.