

## **Current Report No. 1/2016**

*(Thursday, 7 January 2016)*

*Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodical disclosures*

### **Conclusion of an annex to a material loan agreement by a subsidiary**

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 7 January 2016 the Issuer learned about the execution of an annex (Annex) to the loan agreement (Agreement) between its subsidiary company AT Computers a.s. (Company) and ČSOB a.s. (Bank) with its registered office in Prague (Czech Republic).

The concluded Annex extends the term of the Agreement. The date of the final repayment of the limits or their extension for a subsequent period is 9 December 2016.

The concluded Annex increases the sum of credit limits up to CZK 900,000,000 (in words: CZK nine hundred million) – by increasing the limit of the revolving facility from CZK 600,000,000 up to CZK 750,000,000. The other limits remain unchanged.

The other terms and conditions remain unchanged and were presented in Current Report 39/2015.

The other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is their total value exceeding the equivalent of 10% of the Issuer’s equity.