

## **Current Report No. 21/2015**

*(Wednesday, 30 September 2015)*

*Legal basis: Art. 56.1.2 of the Public Offering Act – current and periodical information*

### **Conclusion of an annex to a material loan agreement by a subsidiary**

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 30 September 2015 the Issuer learned about the execution of an annex (Annex) to the loan agreement (Agreement) between its subsidiary company AT Computers a.s. (Company) and KOMERČNÍ BANKA a.s. (Bank) with its registered office in Prague (Czech Republic).

The concluded Annex extends the term of the Agreement. The date of the final repayment of the limits or their extension for a subsequent period is 29 June 2016.

The loan is secured with:

- pledge on the Company's receivables
- a guarantee by AT Computers Holding a.s.
- assignment of rights to damages under the insurance policy of the receivables used as collateral to the loan
- right to freeze funds in the Company's current bank account

The other terms and conditions remain unchanged and were presented in the Current Reports 14/2011, 16/2012, 12/2013, 12/2014, 19/2014 and 18/2015.

The other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is their total value exceeding the equivalent of 10% of the Issuer's equity.