

Current Report No. 25/2014

(Friday, 7 November 2014)

Legal basis: Art. 56.1.2 of the Polish Public Offering Act – ongoing and periodic information

Announcement of the National Depository of Securities (KDPW) on registration of series AB01 120819 bonds of AB S.A.

Pursuant to Art. 5.1.11 and Art. 17 in connection with Art. 3.2 of the Regulation of the Minister of Finance of 19 February 2009 on ongoing and periodic disclosure by issuers of securities (consolidated text, Journal of Laws of 2014, No. 133), with reference to current report No. 18/2014 of 13 August 2014, the Management Board of AB S.A. with its registered office in Wrocław (Issuer) informs that today it has received an Announcement of the Operational Department of Krajowy Depozyt Papierów Wartościowych S.A. about registration of 10,000 (ten thousand) series AB01 120819 bearer shares with a nominal value of PLN 10,000 (ten thousand zlotys) each.

Registration with the National Depository of Securities will take place on 10 November 2014.

The basis for registration were the following resolutions admitting the bonds to the alternative trading system at Catalyst:

- Resolution No. 1257/2014 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. of 6 November 2014,
- Resolution No. 222/14 of the Management Board of BondSpot S.A. of 6 November 2014,

of which the Management Board of AB S.A. has informed in its current report No. 23/2014 of today.

The bonds will be designated with the code PLAB00000035.