

## **Current Report No. 26/2013**

*(Friday, 29 November 2013)*

*Legal basis: Art. 56.1.1 of the Public Offering Act – confidential information*

### **Conclusion of a loan agreement**

The Management Board of AB S.A. with its registered office in Wrocław informs about the conclusion of a multi-product agreement (Agreement) between the Issuer and ING Bank Śląski S.A. with its registered office in Katowice (Bank) on 28 November 2013.

The Agreement covers a revolving credit limit of PLN 60,000,000.00 granted for the period from the Availability Date being 28.11.2013 until 27.11.2014. The repayment is due latest on 27.11.2014.

The loan shall be secured with:

- registered pledge on stocks with an assignment of rights under an insurance policy;
- registered pledge on receivables from selected customers with an assignment of rights under an insurance policy covering the receivables;
- power of attorney to the funds in the Borrower's bank account.

Depending on the drawdown currency, the interest rate shall accrue at the base rates: WIBOR 1M for loans in PLN, EURIBOR 1M for loans in EURO and LIBOR 1M for loans in USD, accordingly, plus the Bank's margin.

The other provisions of the Agreement are standard as applied for such type of agreements.

The Agreement was concluded as a result of expiry on 30 November 2013 of the loan of which the Management Board of AB S.A. informed in its current report No. 32/2012.

In the Issuer's opinion, the information disclosed herein constitutes confidential information within the meaning of Art. 154 of the Act of 29 July 2005 on trading in financial instruments.

Legal basis:

Art. 56.1.1 of the Act of 29 July 2005 on Public Offer and the Conditions for Admitting Financial Instruments to the Regulated System of Trading and on Publicly Traded Companies (Journal of Laws No. Nr 184, item 1539, as amended)