

Current Report No. 27/2015

(Wednesday, 28 October 2015)

Legal basis: Art. 56.1.2 of the Act on Public offering – current and periodical disclosure

Introduction of bearer bonds AB02 290720 bearer bonds of AB S.A. to alternative trading at Catalyst

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.11 and Art. 17 in connection with Art. 3.2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs – in relation to the current report No. 14/2015 of 30 July 2015 that the following resolutions were approved on 27 October 2015:

- Resolution No. 1084/2015 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A., and
- Resolution No. 209/15 of the Management Board of BondSpot S.A., on the admittance of 7,000 (ten thousand) series AB02 290720 bearer bonds of the Issuer with the nominal value of PLN 10,000 (PLN ten thousand) each and the total nominal value of PLN 70,000,000 (PLN seventy million) to alternative trading at Catalyst.

The Resolutions became effective on the day there were approved.