

## **Current Report No. 28/2015**

*(Wednesday, 28 October 2015)*

*Legal basis: Article 56.1.2 of the Polish Public Offering Act – current and periodical disclosures*

### **Announcement of the National Depository of Securities (KDPW) on the registration of series AB02 290720 bonds of AB S.A.**

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.11 and Art. 17 in connection with Art. 3.2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), with reference to the current report No. 14/2015 of 30 July 2015, informs that today it has received an Announcement of the Operational Department of Krajowy Depozyt Papierów Wartościowych S.A. about the registration of 7,000 (seven thousand) series AB02 290720 bearer bonds with the nominal value of PLN 10,000 (PLN ten thousand) each.

The registration with the National Depository of Securities will take place on 29 October 2015.

The registration was relying on the following resolutions admitting the bonds to the alternative trading system at Catalyst:

- Resolution No. 1084/2015 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. of 27 October 2015,
- Resolution No. 209/15 of the Management Board of BondSpot S.A. of 27 October 2015,

of which the Management Board of AB S.A. informed in its current report No. 27/2015 of today.

The bonds will be designated with the code PLAB00000043.