

Current Report No. 29/2015

(Tuesday, 3 November 2015)

Legal basis: Art. 56.1.2 of the Act on Public offering – current and periodical disclosure

Determination of the first trading day for AB02 290720 series bearer bonds in the alternative trading system at Catalyst

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.11 and Art. 17 in connection with Art. 3.2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), with reference to the Current Report No. 14/2015 of 30 July 2015, informs that yesterday (i.e. on 2 November 2015), the Management Board of the Warsaw Stock Exchange, by resolution No. 1101/2015, determined 4 November 2015 as the first trading day in the alternative trading system at Catalyst for 7,000 (seven thousand) bearer bonds – AB02 290720 series with the nominal value of PLN 10,000 (PLN ten thousand) each and marked by the National Depository for Securities of Poland with the code: “PLAB00000043”.

Additionally, the Management Board of the Warsaw Stock Exchange decided to quote the bonds in the continuous trading system under the abbreviated name of “ABE0720”.

This resolution came into force on the date of its adoption.