

Current Report No. 2/2016

(Tuesday, 26 January 2016)

Legal basis: Art. 5.1.2 of the Act on offering – current and periodical disclosures, and Art. 38.1.2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133).

Registration of amendments to the Company's Articles of Association

The Management Board of AB S.A. with its registered office in Wrocław (Issuer. Company), pursuant to Art. 38.1.2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133) hereby informs that it received a decision of District Court for Wrocław-Fabryczna in Wrocław, 6th Commercial Division of the National Court Register, of 18 January 2016 on registration of amendments to the Company's Articles of Association adopted by way of Resolution No. 23/2015 of the Ordinary General Meeting of 5 November 2015.

The amendments to the Articles of Association are split into two groups:

1. Amendment to Art. 2.1 concerning the Company's registered office and the related amendment to Art. 19. The amendments are related to the commissioning of the new registered office of the AB Group in Magnice which after the amendments is as follows:

AB S.A.
ul. Europejska 4
55-040 Magnice

2. Amendment to Art. 12.5 with respect to the number of independent members of the Supervisory Board. The amendment is compliant with the provision of the Code of Best Practice for WSE Listed Companies in compliance with which minimum two members of the supervisory board should meet the independence criteria of the Company and the entities related to the Company. The amendments are aimed at adapting to the current corporate governance rules in force.

A detailed description of the amendments to the Articles of Association, including the existing provisions and the wording of the amendments, were presented in Current Report No. 26/2015.

Attached is the consolidated text of the entire Articles of Association.