

Current report No. 34/2007

(Wednesday, 31 October 2007)

Legal basis: Art. 56 sec. 1 subsec. 2 Act on Offering – current and periodical information

Conclusion of the significant agreement

The Management Board of AB S.A. with the registered office in Wrocław, pursuant to §5 sec.1 subsec. 3 of the Regulation of the Minister of Finance of 19 October 2005 on current and interim reports to be disclosed by issuers of securities (Journal of Laws No. 209 item 1744), informs that on 31 October 2007 the Company received a signed loan agreement from Bank BPH S.A., which refers to the amount of PLN 110 million, with due date of 31 December 2010.

The purpose of concluding this agreement was to secure execution of the agreement to acquire 100% of shares of AT Computers Holding a.s.

The collateral for the granted loan includes the following:

- statement on submission to enforcement
- proxy to selected bank account of the Company
- pledge on shares of AT Computers Holding a.s.

The criterion applied to classify this agreement as the significant one is the fact that its value exceeds 10% of shareholders' equity of AB S.A.