

Current report No. 35/2007

(Tuesday, 31 October 2007)

Legal basis: Art. 56 sec. 1 subsec. 2 Act on Offering – current and periodical information.

Information on pledging assets of significant value

The Management Board of AB S.A. informs that on 30 October 2007, under the Share Pledge Agreement concluded with Bank BPH S.A., the Company pledged assets of significant value. The pledge was established on shares of AT Computers Holding a.s. owned by the Company, as a security of the bank loan agreement concluded for the amount of PLN 110 million. This pledge shall expire on the date of final repayment of the loan, which was established in the agreement as 31 December 2007.

Acquisition price of pledged assets, which was paid by the Company, amounted to CZK 779,190,057 (i.e. PLN 104,645,224 according to exchange rate CZK/PLN 0.1343).

The criterion applied to classify pledged assets as assets of the significant value is the fact that their value exceeds 10% of shareholders' equity of AB S.A.