

Current report No. 36/2007

(Friday, 02 November 2007)

Legal basis: Art. 56 sec. 1 subsec. 2 Act on Offering – current and periodical information

Announcement on exceeding threshold of 5% of votes at the General Meeting of Shareholders

The Management Board of AB S.A., acting under art. 69 sec. 1 subsec. 1 of the Act of 29 July 2005 on public offering and conditions of introducing financial instruments to the organized trading system and on public companies, transfers information obtained from Unicredit CA IB Polska S.A., according to which Bank Austria Creditanstalt AG and its subsidiary Unicredit CA IB Polska S.A. exceeded the threshold of 5% in total number of votes at the General Meeting of Shareholders of the Company.

As a result of acquisition of 1,106,000 subscription warrants of series B on 24 October 2007 (1,066,000 of these warrants were acquired by its subsidiary – Unicredit CA IB Polska S.A.), which entitled to receive 1,106,000 shares of series I, the total number of shares owned by Bank Austria Creditanstalt AG and its subsidiaries, including shares to be owned in the future, acquired as a result of exercising rights arising from warrants, as of 24 October 2007, was 1,108,163 shares, constituting 9.47% of the share capital of the Company before registration of shares of series I and these shares entitle to 1,108,163 votes at the General Meeting of Shareholders of the Company before registration of shares of series I (its subsidiary, Unicredit CA IB S.A. Polska S.A. owns 1,068,163 shares, constituting 9.13% of the share capital of the Company before registration of shares of series I, which entitle to 1,068,163 votes at the General Meeting of Shareholders of the Company before registration of shares of series I)

On the day preceding the day of acquisition of subscription warrants of series B, Bank Austria Creditanstalt AG with its subsidiaries owned 2,163 shares, which constituted 0.018% of the share capital of the Company, which entitled to 2,163 votes at the General Meeting of Shareholders, and constituted 0.017% of total number of votes in the Company.