

Current Report No. 36/2015

(Thursday, 26 November 2015)

Legal basis: Art. 56.1.2 Act on Public offering – current and periodical disclosures

Conclusion of an annex to a material loan agreement

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 25 November 2015 the Issuer received a signed annex of 25 November 2015 (Annex) to the multi-product agreement of 28 November 2013 (Agreement) concluded by the Issuer with ING Bank Śląski S.A. with its registered office in Katowice (Bank).

The concluded Annex extends the term of the Agreement. The credit limit under the Agreement is granted for the period from the Availability Date of 25.11.2015 until 23.05.2016. The repayment is due latest on 24.05.2016.

The other provisions of the Agreement remain unchanged and were presented in the Current Reports 26/2013 and 27/2014.

The other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is the value of loans exceeding the equivalent of 10% of the Issuer’s equity capital. The total value of the loan agreements concluded between AB Group companies and the Bank amounts to PLN 111.500.000.