

Current Report No. 37/2015

(Thursday, 26 November 2015)

Legal basis: Art. 70.1 of the Polish Public Offering Act – acquisition or sale of a major package of shares

Notification of an increase of the overall number of votes at GM by at least 2% of the existing shareholding in excess of 10%

The Management Board of AB S.A. informs that it has received a notification from Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK ("Fund"), represented by Aviva Powszechnie Towarzystwo Emerytalne Aviva BZ WBK S.A. that the Fund has increased its share in the total number of votes at General Meetings of the Company by minimum 2% above the existing shareholding of 10%. This increase results from the settlement of a purchase transaction by the Fund of 21,460 shares in AB S.A. on 23 November 2015.

In accordance with the notification:

Fund's holding before the purchase of the shares:

The number of shares held before the share was changed	2,097,054
Percentage of held shares in the company's share capital	12.9547%
Number of votes from the shares held	2,097,054
Percentage share in the total number of votes	11.9827%

Fund's holding after the purchase of the shares:

The number of shares held after the share was changed	2,118,514
Percentage of held shares in the company's share capital	13.0872%
Number of votes from the shares held	2,118,514
Percentage share in the total number of votes	12.1053%

Legal basis:

Art. 70.1 of the Act of 29 July 2005 on Public offering and the conditions for admitting financial instruments to the regulated system of trading and on publicly traded companies (consolidated text, Journal of Laws of 2013, item 1382).