

Current Report No. 39/2015

(Monday, 7 December 2015)

Legal basis: Article 56.1.2 of the Polish Public Offering Act – current and periodical disclosures

Conclusion of an annex to a material loan agreement by a subsidiary

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133), informs that on 7 December 2015 the Issuer learned about the execution of an annex (Annex) to the loan agreement (Agreement) between its subsidiary company AT Computers a.s. (Company) and ČSOB a.s. (Bank) with its registered office in Prague (Czech Republic).

The concluded Annex extends the term of the Agreement. The date of the final repayment of the limits or their extension for a subsequent period is 8 January 2016.

The other provisions of the Agreement remain unchanged and were presented in the Current Reports 34/2014 and 26/2012.

The other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is their total value exceeding the equivalent of 10% of the Issuer’s equity.