

## **Current Report No. 3/2016**

*(Monday, 8 February 2016)*

*Legal basis: Article 56.1.2 of the Polish Public Offering Act – current and periodical information*

### **Conclusion of an annex to a material loan agreement by a subsidiary**

The Management Board of AB S.A. with its registered office in Wrocław (“Issuer”), pursuant to Art. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosure of information by issuers of securities and conditions to recognise as equivalent the information that is required by the law in non-member states (consolidated text, Journal of Laws of 2014, item 133) informs that on 08 February 2016 the Issuer learned about the conclusion of an annex (“Annex”) to the credit agreement (“Agreement”) between the subsidiary company AT Computers a.s. with its registered office in Ostrava (“Company”) and Citibank Europe plc (“Bank”) with its registered office in Prague, the Czech Republic.

The concluded Annex results from a contractual provision of the annual review of contractual terms and conditions.

The loan is secured with:

- pledge on the Company's receivables and inventories
- promissory note issued by AT Computers a.s.
- a guarantee by AT Computers Holding a.s.
- right to freeze funds in the Company's current account with the Bank

The other provisions remain unchanged and were presented in Current Report 2/2015.

The other provisions of the agreement do not differ from standard provisions used in agreements of this type.

The criterion used to determine whether agreements are material is their total value exceeding the equivalent of 10% of the Issuer's equity.